BEIJING ORIENTAL YUHONG WATERPROOF TECHNOLOGY CO., LTD.

2014

巨潮资讯
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	80,082,176.11	56,487,897.20
	671,277,543.70	489,872,144.64
	25,285,734.28	31,963,923.78
	2,971,108,537.08	2,429,482,305.74
	33,000,000.00	33,000,000.00
	752,827,896.94	710,684,612.07
	150,679,994.47	63,403,507.41
	183,987,213.53	184,467,105.50
	13,469,206.10	13,469,206.10
	854,790.38	1,409,567.36

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	41,273,626.13	28,998,083.59
	74,469,690.70	55,136,979.08
	1,250,562,418.25	1,090,569,061.11
	4,221,670,955.33	3,520,051,366.85
	1,277,810,000.00	993,330,000.00

	2,293,264,676.25	1,805,382,131.82
	3,359,287.16	600,000.00

	30,349,496.26	20,760,584.79
	241,321,504.40	198,640,185.76
	245,976,956.66	151,214,256.85
	32,682,076.64	32,281,712.10
	61,015,033.61	31,192,155.58
	4,500,000.00	3,000,000.00
-		
	259,346,161.22	99,490,428.35

	224,238,237.68	97,319,520.39
	3,253,803.85	1,709,102.29
	--	--
	0.620	0.280
	0.620	0.280
	227,492,041.53	99,028,622.68
	224,238,237.68	97,319,520.39
	3,253,803.85	1,709,102.29

4

	1,711,278,759.28	1,223,070,612.67
	1,298,345,013.85	933,083,147.20

	79,230,911.39	31,220,948.04
	1,828,578.65	542,988.19
	22,091.50	182,144.28
	1,491.50	132,999.28
	81,037,398.54	31,581,791.95
	9,154,048.85	5,333,644.98

	2,442,787,754.17	1,862,681,918.71

	187,194,457.67	154,818,806.12
	210,873,098.75	108,155,257.99
	316,014,308.07	252,258,407.36
	2,545,713,883.82	1,860,291,869.95
	-64,729,631.36	67,649,761.88

	163,482,431.90	267,127,089.77

7

	359,836,000.00	543,102,807.16			57,838,932.83		720,511,049.07		19,350,445.97	1,700,639,235.03

[redacted]							237.68		.85	1.53
		34,696,931.46							142,983.88	34,839,915.34

							631.32		.55	7.87
	16,316,000.00	125,386,346.39							124,706.11	141,827,052.50
1	16,316,000.00	95,122,280.00								

2										
	359,836,000.00	543,102,807.16			57,838,932.83		720,511,049.07		19,350,445.97	1,700,639,235.03

8

	359,836,000.00	524,788,616.04			57,838,932.83		301,329,051.86	1,243,792,600.73
	359,836,000.00	524,788,616.04			57,838,932.83		301,329,051.86	1,243,792,600.73
		34,839,915.34					-83,850.31	34,756,065.03
							71,883,349.69	71,883,349.69

	0.00	1.38	.83	1.55	665.76

3								
					13,775,442		-82,479,44	-68,704,00
					.84		2.84	0.00

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		17%
		3%　5%
		1%　5%　7%
		25%
		3%　5%

2012 2014 15%

				15,000.00	" "	15,043.98		100.00%	100.00%				
				11,000.00		9,559.97		86.36%	100.00%				

					" "								
				10,000.00		10,255.86		100.00%	100.00%				
				10,000.00		10,000.00		100.00%	100.00%				

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3,000.00 3,223.88

					"								
				1,000.00	" "	1,000.00		100.00%	100.00%				
				10.00		10.00		100.00%	100.00%				

东方雨虹

					"								

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	13,087,100.50	23,461,058.47
	115,663,264.93	34,986,553.44
	128,750,365.43	58,447,611.91

2

	2014 01 15	2014 07 15	2,325,780.00	
	2014 04 02	2014 10 02	2,193,406.55	
	2014 06 12	2014 12 12	1,884,348.75	
	2014 06 18	2014 12 18	1,656,850.00	
	2014 06 12	2014 12 12	1,631,578.96	
	--	--	9,691,964.26	--

3

	2014 05 21	2014 11 21	2,500,000.00	

2014 03 04 2014

	2,331,179.35

		2014 06 30	55,659.74		
	--	--	320,912.54	--	--

3

89,818,139.4

97.90% 9,735,963.36 10.84%

					2014
620,577.09	0.69%	496,461.67	1,214,416.58	1.92%	971,533.27
2,521,998.80	2.81%	2,521,998.80	1,441,390.34	2.29%	1,441,390.34
89,818,139.47	--	9,735,963.36	63,028,766.50	--	6,540,869.30

1,923,286.46	1,923,286.46	100.00%	
1,923,286.46	1,923,286.46	--	--

		9,363,511.98	1	10.20%
		3,237,000.00	1 3	3.53%

2,480,000.00

9

1

	871,328,900.49		75,145,756.90	937,975.25	945,536,682.14
	425,587,844.43		29,932,881.77	167,970.00	455,352,756.20
	379,177,631.01		30,578,939.33	602,343.18	409,154,227.16
	23,709,943.33		1,566,017.95	4,000.00	25,271,961.28
	42,853,481.72		13,067,917.85	163,662.07	55,757,737.50
--					
	158,954,682.67		32,718,961.16	654,464.38	191,019,179.45
	42,810,139.28		8,827,843.40	158,127.70	51,479,854.98
	88,275,350.82		17,516,770.74	347,393.24	105,444,728.32
	10,004,813.73		2,094,036.95	3,800.00	12,095,050.68
	17,864,378.84		4,280,310.07	145,143.44	21,999,545.47
--		--			
	712,374,217.82	--			754,517,502.69
	382,777,705.15	--			403,872,901.22
	290,902,280.19	--			303,709,498.84
	13,705,129.60	--			13,176,910.60
	24,989,102.88	--			33,758,192.03
	1,689,605.75	--			1,689,605.75
	1,000,164.28	--			1,000,164.28

	689,441.47	--	689,441.47
		--	
	710,684,612.07	--	752,827,896.94
	381,777,540.87	--	

	130,000,000.00		35,425,830.95	15,357,710.19		92.57%	100%					20,068,120.76
	294,311,200.00	775,196.24	8,320,591.57			3.09%	5%					9,095,787.81
	140,600,000.00	5,644,757.30	2,769,107.04			5.98%	8%					8,413,864.34
	137,000,000.00		30,345,407.86			22.15%	30%					30,345,407.86
	94,700,000.00		28,107,716.87			29.68%	40%					28,107,716.87

	8,582,498.32	2,508,396.97	135,640.96	10,955,254.33
	554,857.38	38,427.01		593,284.39
	200,088.33	3,288.28		203,376.61
	2,101,171.80	176,184.28		2,277,356.08

	26,734,275.30			26,133,410.33
	23,692,348.87			23,447,821.30
	30,120,823.59			29,805,971.77
	1,667,971.12			2,175,621.34
	1,190,000.00			1,190,000.00
	218,044.44			210,611.10
	15,942,304.48			17,241,501.40
	45,612,652.00			45,155,764.00

	184,467,105.50	74,167.07	554,059.04

5 4.00%

6.14%

2014 6 30

13

	870,156.11		329,017.47		541,138.64	

539,411.25 225,759.51 313,651.74

	5,329,262.25	3,695,752.00
	36,708,787.03	41,558,269.78
	42,038,049.28	45,254,021.78

126,559,339.3

2014		3,071,877.16	
2015	81,426.65	8,854,113.04	
2016	204,994.36	2,212,327.59	
2017	7,275,914.72	9,507,757.51	
2018	17,903,198.48	17,912,194.48	
2019	11,243,252.82		

	39,305,886.63	55,116,759.12
	64,960,997.85	30,264,066.39
	12,087,000.02	13,430,000.00
	303,607,344.95	225,370,164.88

2

	41,273,626.13		28,998,083.59	

15

	124,326,900.69	61,020,191.30		320,912.53	185,026,179.46
	542,832.93		5,157.69		537,675.24
	1,689,605.75				1,689,605.75
	126,559,339.37	61,020,191.30	5,157.69	320,912.53	187,253,460.45

	11,166,580.05	684,480.40
	41,000,128.69	38,384,340.00
	22,302,981.96	16,068,158.68
	74,469,690.70	55,136,979.08

17

1

	892,810,000.00	753,330,000.00
	385,000,000.00	240,000,000.00
	1,277,810,000.00	993,330,000.00

23,000 2014 6 30 15,000

5,000

2014 6 30 4,000

10,000 2014 6 30

5,500 0

6,000 2014 6 30 3,000

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10,000 2014 6 30

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10,000 2014

6 30 0 0

4,000 2014 6 30

0

15,420 2014 6 30 0

10,000 2014 6 30 0

12,434,871.20

M.

1,500 2014 6 30 0

405

1	340,909,964.78	199,120,744.50
1 2	20,461,585.67	9,436,735.19
2 3	2,324,028.70	1,193,545.61
3	278,483.09	89,228.30
	363,974,062.24	209,840,253.60

20

1

1	85,677,158.49	131,602,471.16
1 2	89,898,449.73	73,456,769.56
2 3	48,932,519.54	6,139,607.64
3	6,908,645.85	1,400,106.09
	231,416,773.61	212,598,954.45

21

	7,322,810.22	152,058,032.04	148,356,372.57	11,024,469.69
		4,243,385.34	4,243,385.34	
	51,329.69	21,134,609.23	20,741,389.45	444,549.47

	75,545.24	6,293,772.08	6,217,587.66

	58,240.18	253,776.62
	152,320.14	340,431.63
	154,125,796.74	170,610,164.62

23

	3,263,200.00		
	3,263,200.00		--

24

1

1	81,299,107.10	91,992,821.18

[redacted]

30

	720,511,049.07	--
	720,511,049.07	--
	224,238,237.68	--
	71,967,200.00	
	872,782,086.75	--

	1,494,372,134.07	1,102,916,408.70

	205,750,337.27	8.72%
	66,429,910.16	2.81%
	62,296,393.53	2.64%
	38,011,403.02	1.61%
	31,031,409.57	1.31%
	403,519,453.55	17.09%

32

	15,893,441.78	12,178,095.33	3%
	7,534,408.05	4,136,025.89	1% 5% 7%
	6,701,685.25	4,161,927.86	3% 5%
	158,330.23	172,284.84	1%
	61,630.95	112,250.87	
	30,349,496.26	20,760,584.79	--

33

	245,976,956.66	151,214,256.85

35

	29,479,464.20	31,815,335.48
	1,381,290.00	1,888,034.03
	-165,665.01	97,601.23
	4,749,567.45	2,256,809.42
	32,682,076.64	32,281,712.10

	4,500,000.00	3,000,000.00	--

37

2

			/	

	20,000.00			
	20,000.00			
	18,695.00			
	11,640.00			
		7,630,000.00		
		6,080,000.00		
		300,000.00		
		300,000.00		
2012		167,542.00		
		121,611.36		
2013		96,926.00		
		60,000.00		

	7,190,335.98	15,443,079.36	--	--

39

	3,290.25	521,584.72	
	3,290.25	511,164.39	3,290.25
		10,420.33	
	50,900.00	50,918.00	50,900.00
	42,502.40	37,100.00	42,502.40
		13,250.53	
	96,692.65	622,853.25	96,692.65

40

	51,610,488.70	22,267,702.53
	-12,275,542.54	-6,085,558.40
	39,334,946.16	16,182,144.13

41

	P1	224,238,237.68	97,319,520.39
	F	6,040,866.45	13,410,623.04

	P2=P1-F	218,197,371.23	83,908,897.35
	P3		-
	P4		-
	S0	359,836,000.00	343,520,000.00
	S1		-
	Si		-
	Mi		-
	Sj		-
	Mj		-
	Sk		-
	M0	6.00	6.00
	S=S0+S1+Si*Mi/M0-Sj*Mj/M0-Sk	359,836,000.00	343,520,000.00
	X1		-
	X2=S+X1	359,836,000.00	343,520,000.00
			-
/			-
			-
	Y1=P1/S	0.6232	0.2833
	Y2=P2/S	0.6046	0.2443
	Y3= P1 P3 /X2	-	-

3

	1,381,290.00
	21,956,000.00
	23,337,290.00

4

	3,737,236.38
	2,759,287.16
	6,496,523.54

5

	4,749,567.45
	10,000,000.00
	14,749,567.45

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	227,492,041.53	

		40,000,000.00	2014 01 14		
		154,200,000.00	2014 06 12		
		100,000,000.00	2014 03 07		
		15,000,000.00	2013 11 08		
		50,000,000.00	2014 06 09		
		800,000,000.00	2013 08 28		
		100,000,000.00	2014 07 09		
		200,000,000.00	2013 03 08		
		200,000,000.00	2014 04 09		

	5 2

2013

1 2012 2013 25%

13% 2014 55%

13% 2015 95% 13% 2016

145% 13%

2

2

	20 20 / 20 14.06 50% 2012

7.

1,500 2014 6 30 0

8.

5,000 2014 6 30 0

9.

100,000,000.00

8 2014 6 30 66,000 159.50

10.

20,000

2014 6 30 11,001

11,001

11.

5,000 2014 6 30

1,792 1,000

12.

4,000 2014

6 30 11,723,390.06 0

13.

8,000

2014 6 30 0 0

2010 12 29 A 13,480,000

471,800,000.00 451,410,500.00

2012

1,000	4		173,942,900.00
1,000	2		147,467,600.00
1,000			50,000,000.00
1,000			80,000,000.00
			451,410,500.00

2014 6

1 2014 7 14

2014 7 14

19 69.8 1.00 12.80

368 2013 8 15

2013 8 16 2014 8 18

4 2013 10 17 4,500,000

360 2013 10 17

2013 10 17 2014 10 12

5 2013 12 20 3,500,000

363 2013 12 20

2013 12 20 2014 12 18

6 2014 7 24 1,550,000

365 2014 7 24

7 2014 8 5 5,850,000

359 2014 8 5

8 2014 8 6 100,000,000

80,000,000

2014 8 6

2014 8 6

9 2014 8 8 4,000,000

10 2014 8 8

20,000,000

12,000,000

2014

8 8

2014 8 8

11

6,000

12

2014 6 20

15

13

2014 7 14 19

1.0012.80 2014 69.8

6 30

1

	160,268.75	160,268.75	100.00%	
	1,362,194.35	1,362,194.35	--	--

2

		213,853,804.91	1 3	22.89%
		109,823,829.12	1	11.75%
		74,763,968.52	1	8.00%
		40,425,214.02	1	4.33%
		10,749,606.58	1	1.15%
	--	449,616,423.15	--	

% %

		155,350,000.00	157,380,099.99	2,327,652.00	159,707,751.99	93.97%	93.97%				
		50,000,000.00	50,849,309.91	973,713.42	51,823,023.33	100.00%	100.00%				
		150,000,000.00	150,204,900.00	234,900.00	150,439,800.00	100.00%	100.00%				

[redacted]

[redacted]

		10,000,000.00	10,000,000.00		10,000,000.00	100.00%	100.00%				

100.00%

	1,436,661,678.41	1,046,395,607.08	1,071,397,942.47	782,722,695.47

3

	905,238,400.73	711,260,198.79	686,246,208.81	537,870,558.56
	531,423,277.68	335,135,408.29	385,151,733.66	244,852,136.91
	1,436,661,678.41	1,046,395,607.08	1,071,397,942.47	782,722,695.47

4

	201,051,875.50	11.75%
	87,744,462.78	5.13%
	72,257,107.21	4.22%
	59,945,103.55	3.50%
	46,902,427.78	2.74%
	467,900,976.82	27.34%

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	71,883,349.69	26,248,146.97
	25,852,801.18	7,470,806.11
	7,309,923.69	6,548,942.13
	172,586.42	108,091.06
	189,399.20	736,575.15
	-6,404.60	132,999.28
	24,016,579.59	26,560,131.51
	-7,260,356.02	-1,868,942.41
	7,332,624.75	-7,392,996.74

	59,338.11	
	7,190,335.98	
	231,152.38	
	1,430,655.66	
	[redacted]	

[redacted] 12.25%

		[redacted]	

[redacted]

150,679,994.47 137.65%

854,790.38 39.36%

41,273,626.13 42.33%

74,469,690.70 35.06%

363,974,062.24 73.45%

12,719,592.37 53.02%

3,359,287.16 459.88%

34,043,000.02 , 153.48%,

2,360,563,362.86 44.51%

1,494,372,134.07 35.49%

30,349,496.26 46.19%

245,976,956.66 62.67%

61,015,033.61 95.61%

4,500,000.00 50%

7,577,519.12 53.64%

96,692.65 84.48%