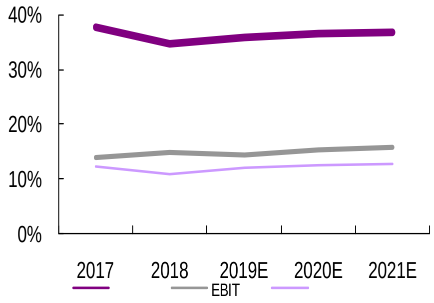
2018 21.8% EPS 1.01


40%
30%
20%
10%
0%
2017
2018
2019E
2020E
2021E
EBIT

	2017	2018	2019E	2020E	2021E
%YoY					
	47.04%	36.46%	24.19%	22.30%	19.79%
	20.43%	21.74%	36.39%	28.70%	

	6-12	15%	
	6-12	5% 15%	
	6-12		-5% 5%
	6-12	5% 15%	
	6-12	15%	

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